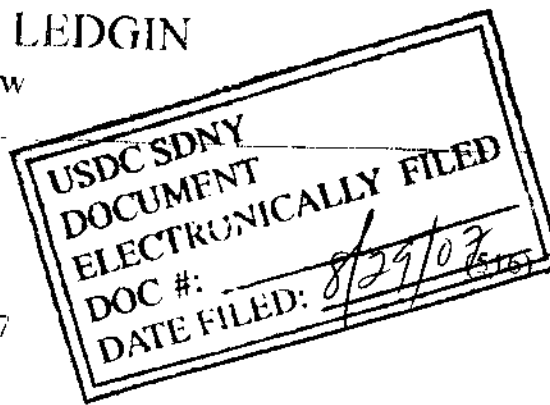


DAVID H. LEDGIN
Attorney at Law

August 28, 2007



1539 Franklin Avenue
Mineola, New York 11501
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By Fax: 212 805-7941

The Hon. Loretta A. Preska

Re: Merrill Lynch Business Financial Services, Inc. vs.
D.M.S. Diamond, Inc., et al.
Docket No. 07-CV-7048

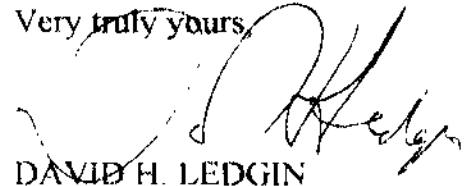
Dear Judge Preska:

I represent the defendants in the referenced action.

Request is hereby made that Your Honor grant the defense an extension of time in which to answer the Complaint to and including September 7, 2007. Plaintiff's counsel, Spencer Schneider, Esq., has consented to such extension.

Thank you in advance for your kindness.

Very truly yours,

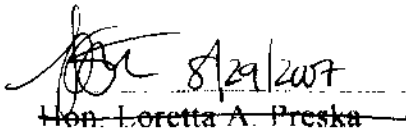


DAVID H. LEDGIN

DHL:rp

cc: Spencer L. Schneider, Esq.
(by fax: 212 233-9713)

SO ORDERED:



Hon. Loretta A. Preska

LAURA TAYLOR SWAIN U.S.D.J. Part I